

## Jessica Abbott - Accounts

Mr Buster Cherry ▼

LOAD - Invoice Only ▼

Buster	Cherry
--------	--------

jamiebulletdodger@gmail.com

Max. file size: 1 GB.

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Jessica Abbott - Accounts

Client Details

Mr Buster Cherry

(If not listed they haven't completed account opening form, need to manually enter details)

Templates

LOAD - SPA and SPV Invoice

Name

Buster

Cherry

FirstLast

Email

jamiebuletdodger@gmail.com

Number of Shares

File

Choose File

No file chosen

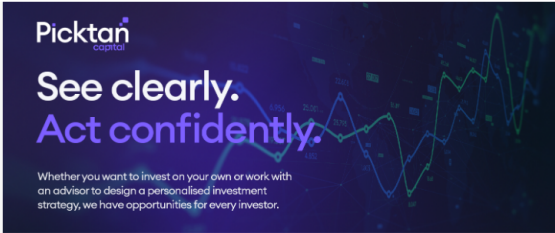
Max. file size: 1 GB.

File

Choose File

No file chosen

Max. file size: 1 GB.



Dear Buster,

Attached to this email, you will find your share purchase agreement (SPA) for (Number of Shares:7) units of SpaceX stock, as per your order with your advisor.

Please take a moment to review all details carefully, sign the document, and return a copy to us at [accounts@picktancapital.com](mailto:accounts@picktancapital.com) or simply replying to this email.

Attached to this email, you will also find the SPV payment instructions (Escrow), for funding your Picktan Capital account. Kindly review the details and follow the instructions for payment.

Please ensure that the payment reference provided on the invoice is included when sending funds. This reference is crucial to ensure that your funds are credited accurately to your account and to avoid any potential delays.

To help us track your payment, please forward us a copy of your payment receipt as soon as possible by replying to this email.

If you have any questions or queries, please feel free to drop me an email or call our main office number on +44(0)203 773 8881.

Kind Regards,

Mrs. Jessica Abbott  
Accounts & Administration Manager



Picktan Capital Limited

Web: [www.picktancapital.com](http://www.picktancapital.com)  
Tel: +44(0)203 773 8881  
Email: [accounts@picktancapital.com](mailto:accounts@picktancapital.com)

Picktan<sup>®</sup>  
Capital

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Send Email

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Jessica Abbott - Accounts

Client Details

Mr Buster Cherry

(if not listed they haven't completed account opening form, need to manually enter details)

Templates

NDA

Name

Buster

Cherry

First

Last

Email

jamiebulletdodger@gmail.com

File

Choose File No file chosen

Max. file size: 1 GB.

File

Choose File No file chosen

Max. file size: 1 GB.



Dear Buster,

Following your recent discussion with your advisor, please find attached a Non-Disclosure Agreement (NDA) for your review. This agreement is essential to ensure that any information we provide to you remains private and confidential at all times.

Please sign and return the document to us by replying to this email. Once we receive it, your advisor will be in touch.

If you have any questions or queries, please feel free to drop me an email or call our main office number on +44(0)203 773 8881.

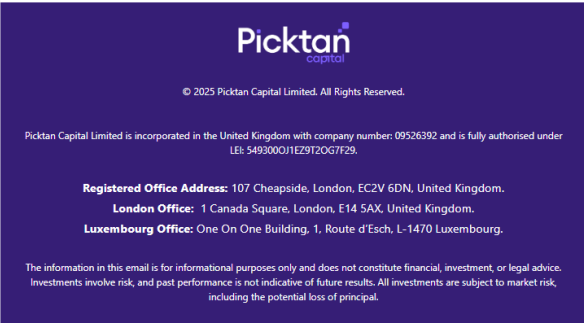
Kind Regards,

Mrs. Jessica Abbott  
Accounts & Administration Manager




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Email: [accounts@picktancapital.com](mailto:accounts@picktancapital.com)



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Jessica Abbott - Accounts

Client Details

Mr Buster Cherry

(if not listed they haven't completed account opening form, need to manually enter details)

Templates

Payment Receipt Received

Name

Buster

Cherry

First

Last

Email

jamiebulletdodger@gmail.com

File

Choose File

 No file chosen

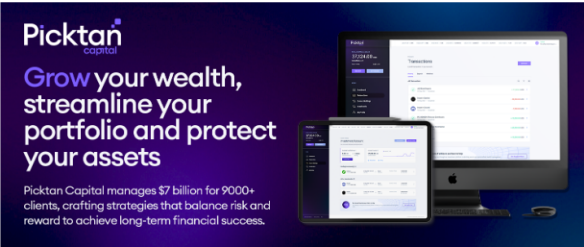
Max. file size: 1 GB.

File

Choose File

 No file chosen

Max. file size: 1 GB.



Dear Buster,

I wanted to inform you that we have received the payment receipt for the funding of your client account. Thank you for promptly completing this step in the process.

Once the funds have cleared and been successfully credited to your account, we will send you a confirmation email to notify you of their receipt.

If you have any questions or queries, please feel free to drop me an email or call our main office number on +44(0)203 773 8881.

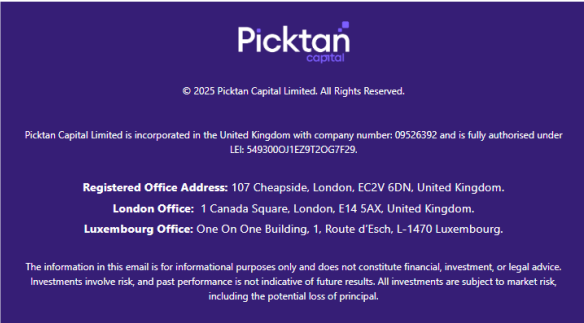
Kind Regards,

Mrs. Jessica Abbott  
Accounts & Administration Manager



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Send Email



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Jessica Abbott - Accounts

Client Details

Mrs Moe Lester

(if not listed they haven't completed account opening form, need to manually enter details)

Templates

SPA Received Pending Compliance

Name

Moe

Lester

First

Last

Email

moeLester@gmail.com

File

Choose File

 No file chosen

Max. file size: 1 GB.

File

Choose File

 No file chosen

Max. file size: 1 GB.



Dear Moe,

Thank you for returning the signed share purchase agreement. This will now be forwarded to our compliance team. Once approved, your advisor will then contact you to discuss the options available for funding your investment account.

If you have any questions or queries, please feel free to drop me an email or call our main office number on +44(0)203 773 8881.

Kind Regards,

Mrs. Jessica Abbott  
Accounts & Administration Manager



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Jessica Abbott - Accounts

Client Details

Mrs Moe Lester

(if not listed they haven't completed account opening form, need to manually enter details)

Templates

SpaceX SPA and Account Login

Name

Moe

Lester

Email

moeLester@gmail.com

Client Account Number

Number of Shares

File

Choose File

No file chosen

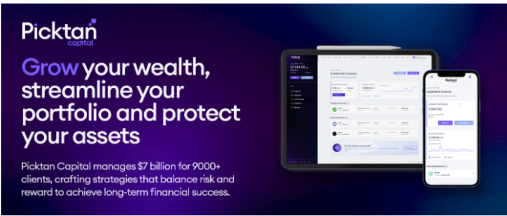
Max. file size: 1 GB.

File

Choose File

No file chosen

Max. file size: 1 GB.



Dear Moe,

We are pleased to inform you that our compliance team have approved your Picktan Capital Account.

Your client account number is: **(Client Account Number:8)**

*Please remember to note this down and use it for all future account-related inquiries.*

Attached to this email, you will find your share purchase agreement (SPA) for (Number of Shares:7) units of SpaceX stock, as per your order with your advisor.

Please take a moment to review all details carefully, sign the document, and return a copy to us at [accounts@picktancapital.com](mailto:accounts@picktancapital.com) or simply replying to this email.

Your online account has been created by our accounts team and you can now access your online Picktan account via the (Sign In) link found on our website at [www.picktancapital.com](http://www.picktancapital.com).

Your login credentials:

Username: (Email:3)  
Password: This was selected by you on registration.

We are excited to have you on board as a client and look forward to assisting you moving forward.

If you have any questions or queries, please feel free to drop me an email or call our main office number on +44(0)203 773 8881.

Kind Regards,

Mrs. Jessica Abbott  
Accounts & Administration Manager

**Picktan**  
capital

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**Picktan**  
capital

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Jessica Abbott - Accounts

Client Details

Mr Buster Cherry

(If not listed they haven't completed account opening form, need to manually enter details)

Templates

Account Open Request

Name

BusterCherry

FirstLast

Email

jamiebulletdodger@gmail.com

File

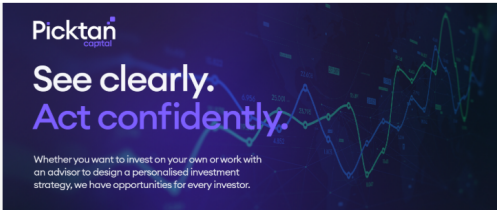
Choose FileNo file chosen

Max. file size: 1 GB.

File

Choose FileNo file chosen

Max. file size: 1 GB.



Dear Buster,

Thank you for choosing Picktan Capital for your wealth management needs. We truly value your interest in our services. As a leading global wealth management firm, we take pride in offering top-tier customer relations and award-winning financial advice.

To facilitate the process of opening an investment account with us, your account manager, has initiated a request on your behalf.

To open a Picktan Capital account please [CLICK HERE](#) to submit your details securely via our online application process.

Please note that you will be required to upload your AML documents for each account holder during the application process, these include:

- A valid passport, government issued ID card, or driving license. Please ensure that the submitted documents include all relevant identity information and a clear photograph.
- A bank statement, utility bill, or government tax bill dated within the last 90 days, clearly stating your official current address.
- For corporate account applications, please include your company registration document.

Should you have any questions or require assistance at any stage of the process, please don't hesitate to reach out to your advisor, they will be more than happy to assist you throughout your time with us.

We look forward to welcoming you to Picktan Capital and to providing you with exceptional service tailored to your financial goals.

If you have any questions or queries, please feel free to drop me an email or call our main office number on +44(0)203 773 8881.

Kind Regards,

Mrs. Jessica Abbott  
Accounts & Administration Manager

**Picktan**  
capital

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Jessica Abbott - Accounts

Client Details

Mrs Moe Lester

(If not listed they haven't completed account opening form, need to manually enter details)

Templates

Application Received - ID Needed

Name

Moe

Lester

First

Last

Email

moeLester@gmail.com

File

Choose File

No file chosen

Max. file size: 1 GB.

File

Choose File

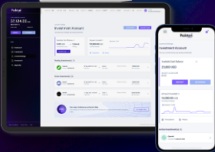
No file chosen

Max. file size: 1 GB.

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capital

Grow your wealth,  
streamline your  
portfolio and protect  
your assets

Picktan Capital manages \$7 billion for 9000+  
clients, crafting strategies that balance risk and  
reward to achieve long-term financial success.



Dear Moe,

Thank you for choosing Picktan Capital, I can confirm that your account application has been received, however upon reviewing your application, we noticed that your identification document required for compliance review was not included.

In order to process your account application, we kindly ask you to provide the following document by replying to this email:

- A copy of your photo identification document, such as a driving license or passport.

Please email this document to [accounts@picktancapital.com](mailto:accounts@picktancapital.com) at your earliest convenience. Once we receive it, we will proceed with the review of your application.

Please note that your application will not be processed further until we have received this document. We apologize for any inconvenience this may cause and appreciate your prompt attention to this matter.

If you have any questions or queries, please feel free to drop me an email or call our main office number on +44(0)203 773 8881.

Kind Regards,

Mrs. Jessica Abbott  
Accounts & Administration Manager



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**Email:** [accounts@picktancapital.com](mailto:accounts@picktancapital.com)

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capital

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Jessica Abbott - Accounts

Client Details

Mr Buster Cherry

▼

(if not listed they haven't completed account opening form, need to manually enter details)

Templates

Application Received - No AMLS - Need All

▼

Name

Buster

Cherry

First

Last

Email

jamiebulletdodger@gmail.com

File

Choose File

No file chosen

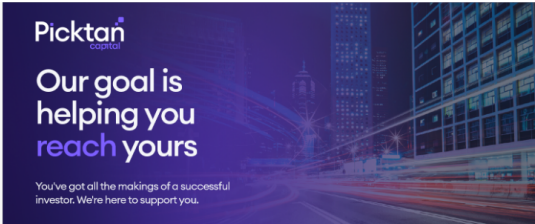
Max. file size: 1 GB.

File

Choose File

No file chosen

Max. file size: 1 GB.



Dear Buster,

Thank you for choosing Picktan Capital, I can confirm that your account application has been received, however upon reviewing your application, we noticed that you selected the option to provide your AML documents later.

In order to process your account application, we kindly ask you to provide the following documents by replying to this email:

- A copy of your photo identification document, such as a driving license or passport.
- A proof of address document dated within the last 3 months, such as a bank statement or utility bill.

Please email these documents to [accounts@picktancapital.com](mailto:accounts@picktancapital.com) at your earliest convenience. Once we receive them, we will proceed with the review of your application.

Please note that your application will not be processed further until we have received these documents. We apologize for any inconvenience this may cause and appreciate your prompt attention to this matter.

If you have any questions or queries, please feel free to drop me an email or call our main office number on +44(0)203 773 8881.

Kind Regards,

Mrs. Jessica Abbott  
Accounts & Administration Manager



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Jessica Abbott - Accounts

Client Details

Mrs Moe Lester

(if not listed they haven't completed account opening form, need to manually enter details)

Templates

Application Received - POA Needed

Name

Moe

Lester

FirstLast

Email

moeLester@gmail.com

File

Choose File

No file chosen

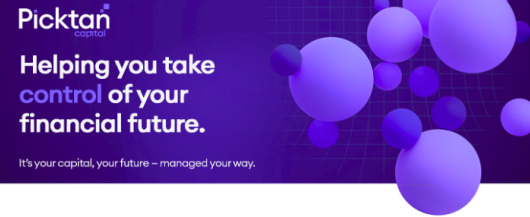
Max. file size: 1 GB.

File

Choose File

No file chosen

Max. file size: 1 GB.



Dear Moe,

Thank you for choosing Picktan Capital, I can confirm that your account application has been received, however upon reviewing your application, we noticed that your proof of address document required for compliance review was not included.

In order to process your account application, we kindly ask you to provide the following document by replying to this email:

- A proof of address document dated within the last 3 months, such as a bank statement or utility bill.

Please email this document to [accounts@picktancapital.com](mailto:accounts@picktancapital.com) at your earliest convenience. Once we receive it, we will proceed with the review of your application.

Please note that your application will not be processed further until we have received this document. We apologize for any inconvenience this may cause and appreciate your prompt attention to this matter.

If you have any questions or queries, please feel free to drop me an email or call our main office number on +44(0)203 773 8881.

Kind Regards,

Mrs. Jessica Abbott  
Accounts & Administration Manager



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Email: [accounts@picktancapital.com](mailto:accounts@picktancapital.com)



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Jessica Abbott - Accounts

Client Details

Mrs Moe Lester

(If not listed they haven't completed account opening form, need to manually enter details)

Templates

Application Received with AMLs

Name

Moe

Lester

First

Last

Email

moeLester@gmail.com

File

Choose File No file chosen

Max. file size: 1 GB.

File

Choose File No file chosen

Max. file size: 1 GB.

Picktan<sup>®</sup>capital

Grow your wealth,  
streamline your  
portfolio and protect  
your assets

Picktan Capital manages \$7 billion for 9000+ clients, crafting strategies that balance risk and reward to achieve long-term financial success.

Dear Moe,

Thank you for choosing Picktan Capital, I can confirm that your account application and supporting AML documents have been received and are currently being reviewed by our compliance department.

This process can take a maximum of 1 business day, although we aim to complete this the same working day. Should we require any additional information, we'll reach out to you promptly.

Once your account has been approved, you will receive a confirmation email, and your designated account manager will be in touch to guide you through the next steps and answer any questions you may have.

We appreciate your patience and cooperation during this process.

If you have any questions or queries, please feel free to drop me an email or call our main office number on +44(0)203 773 8881.

Kind Regards,

Mrs. Jessica Abbott  
Accounts & Administration Manager



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**Email:** [accounts@picktancapital.com](mailto:accounts@picktancapital.com)



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Jessica Abbott - Accounts

Client Details

Mr Buster Cherry

(if not listed they haven't completed account opening form, need to manually enter details)

Templates

Cleared Funds Received - Contract Note

Name

Buster

Cherry

FirstLast

Email

jamiebulletdodger@gmail.com

File

Choose File

No file chosen

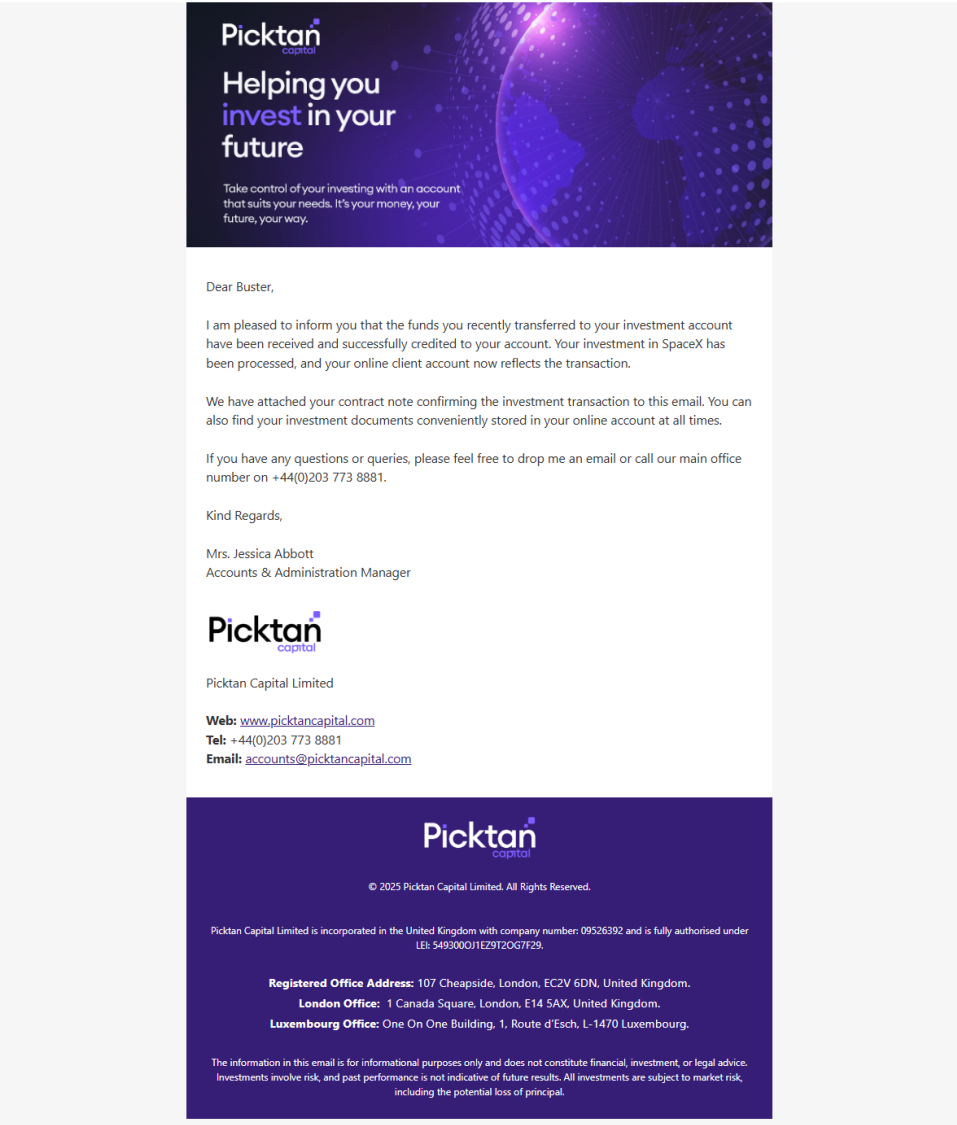
Max. file size: 1 GB.

File

Choose File

No file chosen

Max. file size: 1 GB.



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Jessica Abbott - Accounts

Client Details

Mr Buster Cherry

(if not listed they haven't completed account opening form, need to manually enter details)

Templates

Email Reply

Name

Buster

Cherry

FirstLast

Email

jamiebulletdodger@gmail.com

Subject Header

Email Content

bla bla bla

File

Choose File

No file chosen

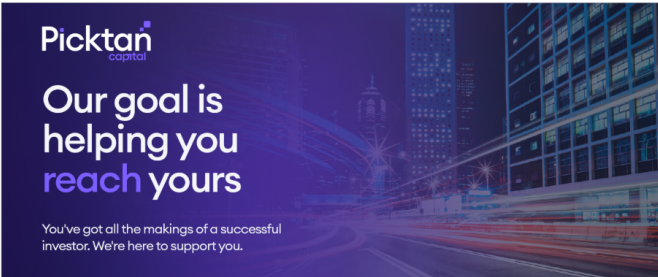
Max. file size: 1 GB.

File

Choose File

No file chosen

Max. file size: 1 GB.



Dear Buster Cherry,

bla bla bla

If you have any questions or queries, please feel free to drop me an email or call our main office number on +44(0)203 773 8881.

Kind Regards,

Mrs. Jessica Abbott  
Accounts & Administration Manager



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**Email:** [accounts@picktancapital.com](mailto:accounts@picktancapital.com)



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Jessica Abbott - Accounts

Client Details

Mr Buster Cherry

(If not listed they haven't completed account opening form, need to manually enter details)

Templates

Invoice Attached - SPV

Name

BusterCherry

FirstLast

Email

jamiebulletdodger@gmail.com

File

Choose File No file chosen

Max. file size: 1 GB.

File

Choose File No file chosen

Max. file size: 1 GB.



Dear Buster,

Thank you for returning the signed share purchase agreement, this has now been approved by our compliance team and the shares have been reserved under your investment account.

Attached to this email, you will find the SPV payment instructions (Escrow), for funding your Picktan Capital account. Kindly review the details and follow the instructions for payment.

Please ensure that the payment reference provided on the invoice is included when sending funds. This reference is crucial to ensure that your funds are credited accurately to your account and to avoid any potential delays.

To help us track your payment, please forward us a copy of your payment receipt as soon as possible by replying to this email.

If you have any questions or queries, please feel free to drop me an email or call our main office number on +44(0)203 773 8881.

Kind Regards,

Mrs. Jessica Abbott  
Accounts & Administration Manager



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Send Email

Note: This is a simple form preview. This form may display differently when added to your page based on normal inheritance from parent theme styles.

Jessica Abbott - Accounts

Client Details

Mrs Moe Lester

(if not listed they haven't completed account opening form, need to manually enter details)

Templates

Klarna SPA and Account Login

Name

Moe Lester

Email

moeLester@gmail.com

Client Account Number

Number of Shares

File

Choose File No file chosen

Max. file size: 1 GB.

File

Choose File No file chosen

Max. file size: 1 GB.



Dear Moe,

We are pleased to inform you that our compliance team have approved your Picktan Capital Account

Your client account number is: **(Client Account Number:8)**

Please remember to note this down and use it for all future account-related inquiries.

Attached to this email, you will find your share purchase agreement (SPA) for (Number of Shares:7) units of Klarna Bank AB stock, as per your order with your advisor.

Please take a moment to review all details carefully, sign the document, and return a copy to us at [accounts@picktancapital.com](mailto:accounts@picktancapital.com) or simply replying to this email.

Your online account has been created by our accounts team and you can now access your online Picktan account via the [\(Sign In\)](#) link found on our website at [www.picktancapital.com](http://www.picktancapital.com).

Your login credentials:

Username: (Email:3)  
Password: This was selected by you on registration.

We are excited to have you on board as a client and look forward to assisting you moving forward.

If you have any questions or queries, please feel free to drop me an email or call our main office number on +44(0)203 773 8881.

Kind Regards,

Mrs. Jessica Abbott  
Accounts & Administration Manager

**Picktan**  
capital

Picktan Capital Limited

**Web:** [www.picktancapital.com](http://www.picktancapital.com)  
**Tel:** +44(0)203 773 8881  
**Email:** [accounts@picktancapital.com](mailto:accounts@picktancapital.com)



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